

**Donating Securities to East Side Learning Center, Inc.
EIN: 04-3699678**

Thank you for your donation of stock securities or mutual funds. As a 501 (c) 3 nonprofit, East Side Learning Center accepts donations of mutual funds and securities. Our securities vendor is **UBS Financial Services, Inc.**

UBS DTC: 0221

East Side Learning Center UBS Account Number: 7C 26098.....

STOCK SECURITIES DONATION INFORMATION

1. Contact the Mutual Fund Company or Firm that is holding the Mutual Fund and tell them they want to gift mutual funds to a client at UBS.
2. If it's a Financial Institution and not a Mutual Fund company, you can send shares out as a partial Account Transfer to UBS.
3. Provide the above UBS DTC and East Side Learning Center UBS Account number and the following information with the firm or Mutual Fund Company.

Name of Security being donated: _____

Security Symbol: _____

Quantity of Security Shares being donated: _____

MUTUAL FUND SECURITIES DONATION INFORMATION

1. Contact UBS to open a BIN Account for the Mutual Fund Company to pull the shares in.
Julie A Heidenreich, UBS Sr. Registered Client Service Associate
(651) 298-1674 or (800) 444-0582
Email: Julie.A.Heidenreich@UBS.com
2. If the shares are held directly at the Mutual Fund Company, contact your Mutual Fund Company and tell them what shares they are gifting.
3. Tell the Mutual Fund Company that UBS will open a BIN Account with the company to pull the shares in for East Side Learning Center.
4. Provide them and UBS with the following information:

Security Name: _____

Security Symbol: _____

Security Quantity number of shares: _____

Your Account Number at the Mutual Fund Company: _____